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Economic Impact Payment (EIP), Cash Charitable Contribution, Virtual Currency, Advanced Child Tax Credit and Insurance Marketplace Declaration

Please fill in the amount you received for EIP3 stimulus in TY2021. If none was received enter \$0. The amount you received will be reported to you on a Letter 6475 in January 2022. Please provide us a copy of the letter.

EIP received \_\_\_\_\_  
Month received \_\_\_\_\_

Current tax law under the CARES Act allows taxpayers who do not Itemize deductions to claim up to \$300 (\$600 for Married Filing Joint) in 'CASH' contributions on their tax return for TY2021. Substantiation rules still apply; in other words, receipts and documentation must be retained by the taxpayer.

Cash Contribution \_\_\_\_\_

At any time during TY2021, did you or your spouse receive, sell, exchange, or otherwise acquire any financial interest in any virtual currency (for example Bitcoin)? This is now a 'hot' item with the IRS.

YES \_\_\_\_\_ NO \_\_\_\_\_

If you receive the Child Tax Credit, did you receive any Advance Child Tax Credit?

YES \_\_\_\_\_ NO \_\_\_\_\_ N/A \_\_\_\_\_

If yes, the IRS will report to you the amount received on Letter 6419 in January 2022. I must have a copy of the letter to complete your tax return.

Did you, your spouse or any dependent receive insurance through the marketplace?

YES \_\_\_\_\_ NO \_\_\_\_\_

Taxpayer Name \_\_\_\_\_

Taxpayer Signature \_\_\_\_\_