

RiCora Financial Services

Economic Impact Payment (EIP) Declaration AND  
Cash Charitable Contribution Declaration

Please fill in the amount you received and the month you received it, even if received in 2021. If none was received due to income limitations enter \$0. It is important, necessary, and required that I have this amount to complete your tax return. The stimulus that you received is NOT taxable income, but it must be reconciled on the TY2020 return. In some instances, the full amount due was not received and may therefore be included on the tax return. The IRS assures taxpayers they will neither have to repay the excess, nor reduce their refund if too much was received. The amount you received was reported to you on a Form 1444.

EIP received \_\_\_\_\_  
Year received \_\_\_\_\_

EIP received \_\_\_\_\_  
Year received \_\_\_\_\_

Current tax law under the CARES Act allows taxpayers who do not Itemize deductions to claim up to \$300 in 'CASH' contributions on their tax return for TY2020. This is an 'above the line' deduction. Substantiation rules still apply; in other words, receipts and documentation must be retained by the taxpayer.

Cash Contribution \_\_\_\_\_

Taxpayer Name \_ \_\_\_\_\_

Taxpayer Signature \_\_\_\_\_